



Creating change in the food system

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Food and drink is the largest manufacturing sector in the UK



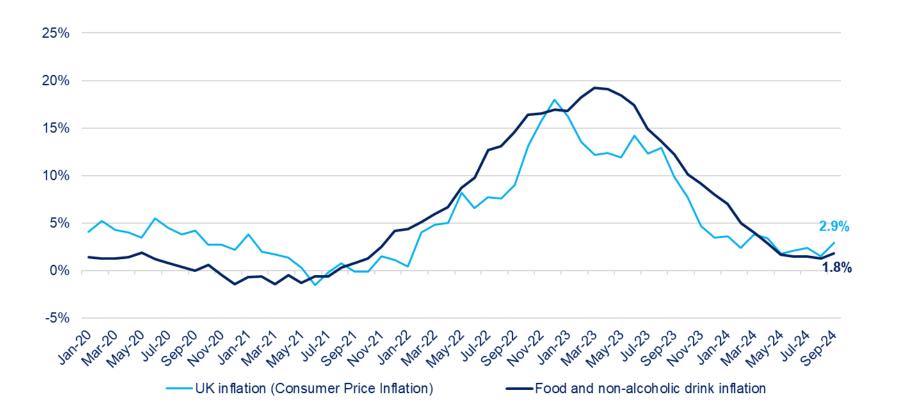
The sector provides over **475,000** jobs With **4 million** more across the farm-to-fork food supply chain Food and drink exports were valued at a record £24bn in 2023







Food and drink inflation was 1.8% in September, below UK's inflation of 2.9%



Source: ONS.





The industry is smaller than pre-pandemic



Growth: 2023 vs 2019

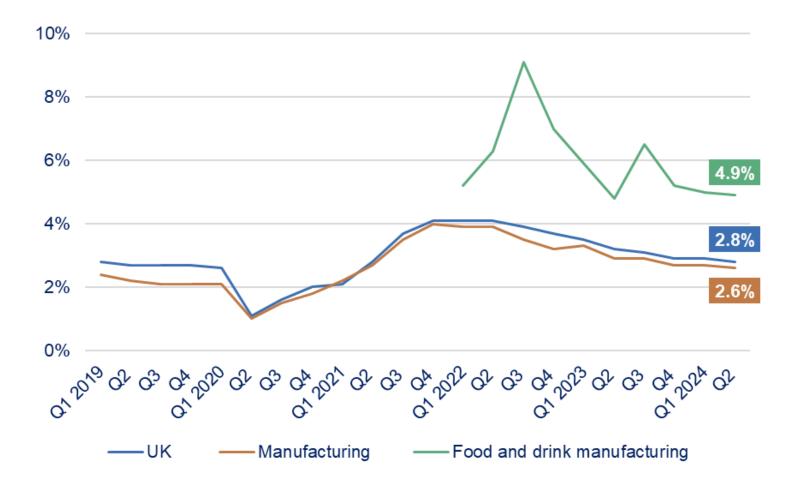
UK	Food manufacturing	Non-alcoholic drink manufacturing
2.6%	-5.8%	-23.8%

Source: ONS, Gross value added, in £ millions, chain volume measures.





Labour and skills shortages













Our (complex) regulatory system

European Union (EU)

Northern Ireland FSA in NI

Republic of Ireland Food Safety Authority of Ireland (FSAI)





Great Britain (GB)

Scotland

Food Standards Scotland (FSS) & Scottish Government

Wales

Food Standards Agency (FSA) in Wales & Welsh Government

England

Department for the Environment, Food and Rural Affairs (Defra), Food Standards Agency (FSA), Department for Health and Social Care (DHSC), Health and Safety Executive (HSE), ...

United Kingdom



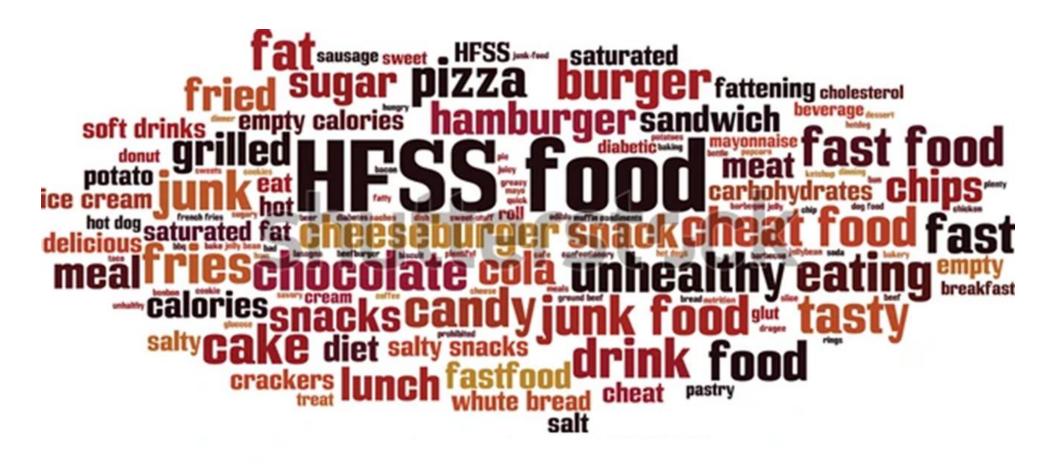


Department for Environment Food & Rural Affairs

Cross-regulator cooperation Strive for a 4 nation UK approach

















Successful food systems change

Supply chain resilience and food security

Environmental sustainability

Healthier diets

Investment and productivity